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	Applicant(s) Charles R. HASKINS	
	Filing Date Herewith	Group To be assigned

U.S. PATENT DOCUMENTS

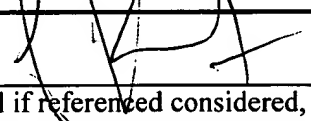
*Examiner Initial	Document Number	Date	Name	Class	Subclass	Filing Date If Appropriate
fu	5,761,442	06/02/98	Dean S. Barr, et al	395	236	08/31/94
	5,644,727	07/01/97	Charles A. Atkins	395	240	12/06/94
	5,214,579	05/25/93	Larry Wolfberg, et. al	364	408	12/22/89
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fu	International Search Report for PCT/US98/03800, dated August 24, 1998
	Tyson, Eric. "These program can help you pick the best funds to squirrel away", Money, 19 August 1996, Vol. 25, No. 8, page 19. (Source: Dialog, 1998)
	Anonymous. Asset Allocation Programs: "A partnership between operations and investments", ABA's Financial Services Industry Trends, January/February 1996, Vol. 54, pp. 15-18. (Source: Dialog, 1998)
fu	Anonymous. "Investing through mutual funds: A small way to allocate assets and diversify", Financial Independence, January/February 1994, p. 6. (Source: Dialog, 1998)
	PCT Application as Published by WIPO No. WO 98/41941, September 24, 1998

EXAMINER 	DATE CONSIDERED 4/23/03
*Examine: Initial if referenced considered, whether or not citation is in conformance with MPEP 609; Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.	